

Connie Livingston

Financial Facilitator For Your Next Step

Connie is an expert at walking with people through financial overwhelm, paralysis, and confusion. She understands how life transitions create a wake of money challenges that need negotiating as much as the transition itself. Whether it's family changes, job or career changes, or starting a business, Connie is the partner who helps clients to make changes more easily and more quickly while maintaining their financial health.

Many times, her clients don't know which professional to go to first – Lawyer? CPA? Broker? Helping you connect with the right professional at the right time in your process is one of the many advantages of partnering with Connie in your transition. She's focused on who you are, what's most important to you, and what works best in terms of custom support. Stressed about timelines, legal issues, or budget for each step of the process? This is part of the expertise that Connie offers her clients, creating a peace of mind with their confidence in her.

Through their work together, her clients feel truly cared for and make extraordinary improvements in their lives. She works in person, via phone, or on Skype. She charges based on time spent and doesn't sell products. Her only agenda is her clients' success.

Connie has worked with entrepreneurs, small business owners, consultants, and healers since 1992. She is a serial entrepreneur herself! Connie uses empathy and creativity to help her clients reach their financial, health, and human potential. She believes that, as each client improves their lives, their community as a whole becomes healthier and more financially stable.

Outcomes her clients experience through their work with her include:

- More time and energy for other areas of their life
- Knowledge of systems that create lasting, positive change
- Peace of mind



Connie Livingston, MS Financial Facilitator

- M.S., Community Economic Development, New Hampshire College, 2000
- Financial Planning For Business Owners, American College, 2008
- Success Principles Personal Coaching program, Jack Canfield, 2005
- Certification, Facilitative Leadership, Facilitative Leadership Training Institute, 1996
- Management and Community Development Institute, Tufts University, 1997

Organizations that Connie is affiliated with:

- Women Business Owner Network, Vermont Chapter
- Lake Champlain Chamber of Commerce
- Vermont Businesses For Social Responsibility
- Vermont Consultants Network
- Vermont Elder Resource Group

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